

Investment Subject

- Required Investment Amount: €1.5 million.
- Purpose of Investment: Purchase and installation of 120 self-service vending machines, including their software and technical integration into the logistics chain. The machines will be supplied with in-house production filled into KEG barrels.
- Benefits for the Recipient:
- Expansion of distribution channels (vending machines) to high-traffic locations, thereby broadening the customer base.
- Multiple increases in sales profitability.
- Reduction of production costs by replacing disposable packaging with reusable containers.
- Improved quality control by limiting incorrect handling by clients, creating the future potential for introducing fresh, unpasteurized juices into the Línia zdravia project.

Investment Conditions

- Form: Investment with regular yield and contractually guaranteed buyback after 6 years.
- **Investor's Return:** Semi-annual payments (fixed % yield from turnover).
- Yield will be defined in the contract and may be either fixed or performance-based.
- **Buyback:** After 6 years, full reimbursement of the investment, increased by appreciation.
- Security: Contractual coverage through a notarial deed.

Why Invest?

Market Position: The investment recipient is a global leader in innovation, technology, and quality within its segment.

Proven Product & Know-how: A world-unique sales model, proprietary technology, and premium-quality juices.

Verified Demand: Pilot sales exceeded 20,000 portions, confirming customer interest.

Environmental Value: Use of reusable packaging, reduction of plastic consumption.

Scalable Model: Expandable concept with franchise potential and international expansion.

High Returns: Combination of regular yields and buyback value after 6 years.

Additional Revenue Streams: Sales of mineralized water within Línia zdravia vending machines, plus advertising space revenue.

Vision for the Future

The long-term goal is to build a global network of juice vending machines, comparable to McDonald's in terms of identity - emphasizing quality, sustainability, and trust.

Future expansion plans include:

Entry into foreign markets (EU first, followed later by world metropolises).

Franchise model with own juice supply and guaranteed quality

